

KEY FINANCIAL DATA

		2022	2021	2020	2019	2018	2017
Investment Measure							
Ordinary Share Capital	Rs. in ' 000 '	173,623	173,623	173,623	173,623	173,623	173,623
Reserves	Rs. in ' 000 '	4,432,030	3,196,905	3,221,027	3,053,628	3,420,351	2,334,735
Ordinary Shareholder's Equity	Rs. in ' 000 '	4,605,653	3,370,528	3,394,650	3,227,251	3,593,974	2,508,358
Dividend on Ordinary Shares	Rs. in ' 000 '	954,927	694,492	868,115	868,115	920,201	173,623
Dividend per Ordinary Share	Rs.	55.00	40.00	50.00	50.00	53.00	10.00
Profit Before Taxation	Rs. in ' 000 '	2,050,244	834,723	1,370,241	1,201,227	1,370,679	206,948
Profit After Taxation	Rs. in ' 000 '	1,913,689	751,929	1,244,347	1,111,978	1,293,780	142,976
Earnings per share of Rs. 10	Rs.	110.22	43.31	71.67	64.05	74.52	8.23
Price Earnings ratio	x : 1	2.81	6.67	4.44	3.15	2.79	20.20
Price to Book ratio	x : 1	0.57	0.70	0.85	0.55	0.64	0.56
Dividend Yield ratio	x : 1	0.18	0.14	0.16	0.25	0.26	0.06
Dividend Payout ratio	x : 1	0.50	0.92	0.70	0.78	0.71	1.21
Dividend Cover Ratio	x : 1	2.00	1.08	1.43	1.28	1.41	0.82
Market value per share at the end of the year	Rs.	310	289	318	202.00	207.80	166.34
Highest market value during the year	Rs.	323	400	354	280.10	207.99	331.00
Lowest market value during the year	Rs.	256.84	288.67	173	174.80	126.47	166.34
Breakup value per share	Rs.	265.27	194.13	195.52	185.88	207.00	144.47
Measure of Financial Status							
Current Ratio	x : 1	1.63	1.45	1.58	1.49	1.80	1.12
Quick / Acid test ratio	x : 1	0.98	0.83	1.21	1.05	0.80	0.35
Cash to Current Liabilities	x : 1	0.36	0.30	0.18	0.04	0.06	0.01
Cash flow from Operating Activity to Current Liabilities	x : 1	0.06	(0.38)	0.90	0.41	0.70	(0.61)
Financial leverage ratio	x : 1	0.65	0.64	0.39	0.50	0.20	0.71
Weighted average cost of debt	x : 1	0.06	0.05	0.03	0.04	0.04	0.06
Debt to Equity ratio	x : 1	0.65	0.64	0.39	0.50	0.20	0.71
Interest Cover /Time Interest earned ratio	x : 1	14.07	11.76	30.03	21.59	25.03	2.99
Total Assets turnover ratio	x : 1	0.47	0.44	0.50	0.48	0.61	0.45
Fixed Assets turnover ratio	x : 1	7.09	4.97	5.09	4.38	4.95	3.36
Total Debt Ratio	x : 1	0.32	0.30	0.20	0.25	0.13	0.35
Number of Days Stock	In days	123.39	98.42	72.90	109.90	130.22	102.45
No. of Days in Receivables	In days	33.00	29.35	32.94	33.11	26.50	9.47
No. of Days in Payables	In days	46.43	59.49	86.04	83.81	44.92	26.87
Operating cycle	In days	109.96	68.28	19.81	59.20	111.80	85.05
Measure of Performance							
Sales	Rs. in ' 000 '	10,362,184	7,421,377	8,153,544	7,164,862	7,494,077	5,327,415
Cost of Goods Sold as % of Sales	%	77.43	84.78	74.18	75.36	72.33	89.27
Gross Profit as % of Sales	%	22.57	15.22	25.82	24.64	27.67	9.60
EBITDA as % of Sales	%	22.29	13.76	18.78	19.05	20.49	8.03
Operating Leverage Ratio	x : 1	3.58	3.97	0.91	2.68	8.83	6.00
Return On Equity	x : 1	0.42	0.22	0.37	0.34	0.36	0.06
Return on Capital employed	x : 1	0.28	0.16	0.24	0.23	0.29	0.03
Shareholders' Funds	x : 1	0.49	0.47	0.52	0.50	0.64	0.49
Profit Before Taxation as % of Sales	%	19.79	11.25	16.81	16.77	18.29	3.88
Profit After Taxation as % of Sales	%	18.47	10.13	15.26	15.52	17.26	2.68
Quantity of sugar cane crushed	M.Tons	501,010	370,402	396,965	467,829	665,539	659,154
Quantity of sugar production	M.Tons	53,945	38,440	42,959	50,892	74,388	70,484
Recovery of sugar production	%	10.77	10.38	10.82	10.88	11.17	10.70
Quantity of Ethanol produced	M.Tons	38,549	35,330	32,593	41,143	43,221	38,213
Recovery of ethanol produced	%	5.17	5.10	5.53	5.49	5.59	5.49
Production Per Employee							
-Sugar	M.Tons	85.22	60.92	62.62	72.91	115.69	93.11
-Ethanol	M.Tons	315.98	296.89	260.74	345.74	351.39	303.28
Revenue Per Employee	Rs. in ' 000 '	11,966	8,501	8,683	7,566	8,355	5,203
% of Plant Availability							
-Sugar	%	86.71%	76.00%	77.26%	96.72%	80.17%	87.72%
-Ethanol	%	98%	98%	92%	95%	94%	96%
Others							
Spares Inventory as % of Asset Cost	%	1.96%	2.35%	2.77%	2.29%	2.55%	3.08%
Maintenance Cost as % of Operating Expenses	%	1.69%	1.80%	2.24%	3.00%	2.12%	2.66%