

## KEY FINANCIAL DATA

		2024	2023	2022	2021	2020	2019
<b>Investment Measure</b>							
Ordinary Share Capital	Rs. in ' 000 '	<b>173,623</b>	173,623	173,623	173,623	173,623	173,623
Reserves	Rs. in ' 000 '	<b>7,827,609</b>	6,749,201	4,432,030	3,196,905	3,221,027	3,053,628
Ordinary Shareholder's Equity	Rs. in ' 000 '	<b>8,001,232</b>	6,922,824	4,605,653	3,370,528	3,394,650	3,227,251
Dividend on Ordinary Shares	Rs. in ' 000 '	<b>868,115</b>	972,289	954,927	694,492	868,115	868,115
Dividend per Ordinary Share	Rs.	<b>50.00</b>	56.00	55.00	40.00	50.00	50.00
Profit Before Taxation and Levy	Rs. in ' 000 '	<b>1,780,554</b>	4,004,280	2,050,244	834,723	1,370,241	1,201,227
Profit After Taxation and Levy	Rs. in ' 000 '	<b>1,550,682</b>	3,684,617	1,913,689	751,929	1,244,347	1,111,978
Earnings per share of Rs. 10	Rs.	<b>89.31</b>	212.22	110.22	43.31	71.67	64.05
Price Earnings ratio	x : 1	<b>6.54</b>	2.56	2.81	6.67	4.44	3.15
Price to Book ratio	x : 1	<b>0.84</b>	0.76	0.57	0.70	0.85	0.55
Dividend Yield ratio	x : 1	<b>0.09</b>	0.10	0.18	0.14	0.16	0.25
Dividend Payout ratio	x : 1	<b>0.56</b>	0.26	0.50	0.92	0.70	0.78
Dividend Cover Ratio	x : 1	<b>1.79</b>	3.79	2.00	1.08	1.43	1.28
Market value per share at the end of the year	Rs.	<b>584.51</b>	543.95	310	289	318	202.00
Highest market value during the year	Rs.	<b>625.40</b>	544.00	323.40	400.00	354.18	280.10
Lowest market value during the year	Rs.	<b>484.24</b>	328.44	256.84	288.67	172.50	174.80
Breakup value per share	Rs.	<b>460.84</b>	398.73	265.27	194.13	195.52	185.88
<b>Measure of Financial Status</b>							
Current Ratio	x : 1	<b>2.58</b>	2.02	1.63	1.45	1.58	1.49
Quick / Acid test ratio	x : 1	<b>1.35</b>	1.30	0.98	0.83	1.21	1.05
Cash to Current Liabilities	x : 1	<b>0.30</b>	0.50	0.36	0.30	0.18	0.04
Cash flow from Operating Activity to Current Liabilities	x : 1	<b>(0.21)</b>	0.46	0.06	(0.38)	0.90	0.41
Financial leverage ratio	x : 1	<b>0.32</b>	0.40	0.65	0.64	0.39	0.50
Weighted average cost of debt	x : 1	<b>0.19</b>	0.13	0.06	0.05	0.03	0.04
Debt to Equity ratio	x : 1	<b>0.32</b>	0.40	0.65	0.64	0.39	0.50
Interest Cover /Time Interest earned ratio	x : 1	<b>4.60</b>	12.01	14.07	11.76	30.03	21.59
Total Assets turnover ratio	x : 1	<b>0.64</b>	0.54	0.47	0.44	0.50	0.48
Fixed Assets turnover ratio	x : 1	<b>11.74</b>	10.19	7.09	4.97	5.09	4.38
Total Debt Ratio	x : 1	<b>0.21</b>	0.22	0.32	0.30	0.20	0.25
Number of Days Stock	In days	<b>125.33</b>	131.97	123.39	98.42	72.90	109.90
No. of Days in Receivables	In days	<b>39.52</b>	35.56	33.00	29.35	32.94	33.11
No. of Days in Payables	In days	<b>31.14</b>	39.32	46.43	59.49	86.04	83.81
Operating cycle	In days	<b>133.71</b>	128.21	109.96	68.28	19.81	59.20

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		2024	2023	2022	2021	2020	2019
<b>Measure of Performance</b>							
Sales	Rs. in ' 000 '	<b>16,507,771</b>	14,569,235	10,362,184	7,421,377	8,153,544	7,164,862
Cost of Goods Sold as % of Sales	%	<b>78.12</b>	65.85	77.43	84.78	74.18	75.36
Gross Profit as % of Sales	%	<b>21.88</b>	34.15	22.57	15.22	25.82	24.64
EBITDA as % of Sales	%	<b>14.37</b>	30.65	22.29	13.76	18.78	19.05
Operating Leverage Ratio	x : 1	<b>(3.60)</b>	2.41	3.58	3.97	0.91	2.68
Return On Equity	x : 1	<b>0.19</b>	0.53	0.42	0.22	0.37	0.34
Return on Capital employed	x : 1	<b>0.15</b>	0.43	0.28	0.16	0.24	0.23
Shareholders' Funds	x : 1	<b>0.66</b>	0.56	0.49	0.47	0.52	0.50
Profit Before Taxation and Levy as % of Sales	%	<b>10.79</b>	27.48	19.79	11.25	16.81	16.77
Profit After Taxation and Levy as % of Sales	%	<b>9.39</b>	25.29	18.47	10.13	15.26	15.52
Quantity of sugar cane crushed	M.Tons	<b>489,122</b>	400,820	501,010	370,402	396,965	467,829
Quantity of sugar production	M.Tons	<b>50,184</b>	42,175	53,945	38,440	42,959	50,892
Recovery of sugar production	%	<b>10.26</b>	10.52	10.77	10.38	10.82	10.88
Quantity of Ethanol produced	M.Tons	<b>43,603</b>	45,250	38,549	35,330	32,593	41,143
Recovery of ethanol produced	%	<b>5.07</b>	5.16	5.17	5.10	5.53	5.49
<b>Production Per Employee</b>							
-Sugar	M.Tons	<b>81.07</b>	66.84	85.22	60.92	62.62	72.91
-Ethanol	M.Tons	<b>224.76</b>	269.35	315.98	296.89	260.74	345.74
Revenue Per Employee	Rs. in ' 000 '	<b>21,579</b>	16,370	11,966	8,501	8,683	7,566
<b>% of Plant Availability</b>							
-Sugar	%	<b>93.95%</b>	90.66%	86.71%	76.00%	77.26%	96.72%
-Ethanol	%	<b>100%</b>	99%	98%	98%	92%	95%
<b>Others</b>							
Spares Inventory as % of Asset Cost	%	<b>2.31%</b>	2.44%	1.96%	2.35%	2.77%	2.29%
Maintenance Cost as % of Operating Expenses	%	<b>1.02%</b>	2.61%	1.69%	1.80%	2.24%	3.00%