

KEY FINANCIAL DATA

		2025	2024	2023	2022	2021	2020
Investment Measure							
Ordinary Share Capital	Rs. in ' 000 '	173,623	173,623	173,623	173,623	173,623	173,623
Reserves	Rs. in ' 000 '	8,220,879	7,827,609	6,749,201	4,432,030	3,196,905	3,221,027
Ordinary Shareholder's Equity	Rs. in ' 000 '	8,394,502	8,001,232	6,922,824	4,605,653	3,370,528	3,394,650
Dividend on Ordinary Shares	Rs. in ' 000 '	642,405	868,115	972,289	954,927	694,492	868,115
Dividend per Ordinary Share	Rs.	37.00	50.00	56.00	55.00	40.00	50.00
Profit Before Taxation and Levy	Rs. in ' 000 '	2,154,237	1,780,554	4,004,280	2,050,244	834,723	1,370,241
Profit After Taxation and Levy	Rs. in ' 000 '	1,270,362	1,550,682	3,684,617	1,913,689	751,929	1,244,347
Earnings per share of Rs. 10	Rs.	73.17	89.31	212.22	110.22	43.31	71.67
Price Earnings ratio	x : 1	14.22	6.54	2.56	2.81	6.67	4.44
Price to Book ratio	x : 1	12.99	8.36	0.76	0.57	0.70	0.85
Dividend Yield ratio	x : 1	0.04	0.09	0.10	0.18	0.14	0.16
Dividend Payout ratio	x : 1	0.51	0.56	0.26	0.50	0.92	0.70
Dividend Cover Ratio	x : 1	1.98	1.79	3.79	2.00	1.08	1.43
Market value per share at the end of the year	Rs.	1,040.47	584.51	543.95	310	289	318
Highest market value during the year	Rs.	1,124.52	625.40	544.00	323.40	400.00	354.18
Lowest market value during the year	Rs.	583.00	484.24	328.44	256.84	288.67	172.50
Breakup value per share	Rs.	48.35	46.08	398.73	265.27	194.13	195.52
Measure of Financial Status							
Current Ratio	x : 1	2.24	2.58	2.02	1.63	1.45	1.58
Quick / Acid test ratio	x : 1	1.80	1.35	1.30	0.98	0.83	1.21
Cash to Current Liabilities	x : 1	1.63	0.30	0.50	0.36	0.30	0.18
Cash flow from Operating Activity to Current Liabilities	x : 1	1.46	(0.21)	0.46	0.06	(0.38)	0.90
Financial leverage ratio	x : 1	0.37	0.32	0.40	0.65	0.64	0.39
Weighted average cost of debt	x : 1	0.08	0.19	0.13	0.06	0.05	0.03
Debt to Equity ratio	x : 1	0.37	0.32	0.40	0.65	0.64	0.39
Interest Cover /Time Interest earned ratio	x : 1	10.69	4.60	12.01	14.07	11.76	30.03
Total Assets turnover ratio	x : 1	0.59	0.64	0.54	0.47	0.44	0.50
Fixed Assets turnover ratio	x : 1	10.25	11.74	10.19	7.09	4.97	5.09
Total Debt Ratio	x : 1	0.22	0.21	0.22	0.32	0.30	0.20
Number of Days Stock	In days	104.87	125.33	131.97	123.39	98.42	72.90
No. of Days in Receivables	In days	34.62	39.52	35.56	33.00	29.35	32.94
No. of Days in Payables	In days	48.70	31.14	39.32	46.43	59.49	86.04
Operating cycle	In days	90.79	133.71	128.21	109.96	68.28	19.81

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		2025	2024	2023	2022	2021	2020
Measure of Performance							
Sales	Rs. in ' 000 '	15,611,723	16,507,771	14,569,235	10,362,184	7,421,377	8,153,544
Cost of Goods Sold as % of Sales	%	82.43	78.12	65.85	77.43	84.78	74.18
Gross Profit as % of Sales	%	17.57	21.88	34.15	22.57	15.22	25.82
EBITDA as % of Sales	%	15.82	14.37	30.65	22.29	13.76	18.78
Operating Leverage Ratio	x : 1	(0.82)	(3.60)	2.41	3.58	3.97	0.91
Return On Equity	x : 1	0.15	0.19	0.53	0.42	0.22	0.37
Return on Capital employed	x : 1	0.12	0.15	0.43	0.28	0.16	0.24
Shareholders' Funds	x : 1	0.60	0.66	0.56	0.49	0.47	0.52
Profit Before Taxation and Levy as % of Sales	%	13.80	10.79	27.48	19.79	11.25	16.81
Profit After Taxation and Levy as % of Sales	%	8.14	9.39	25.29	18.47	10.13	15.26
Quantity of sugar cane crushed	M.Tons	403,423	489,122	400,820	501,010	370,402	396,965
Quantity of sugar production	M.Tons	38,764	50,184	42,175	53,945	38,440	42,959
Recovery of sugar production	%	9.62	10.26	10.52	10.77	10.38	10.82
Quantity of Ethanol produced	M.Tons	40,142	43,603	45,250	38,549	35,330	32,593
Recovery of ethanol produced	%	5.16	5.07	5.16	5.17	5.10	5.53
Production Per Employee							
-Sugar	M.Tons	62.62	81.07	66.84	85.22	60.92	62.62
-Ethanol	M.Tons	206.92	224.76	269.35	315.98	296.89	260.74
Revenue Per Employee	Rs. in ' 000 '	20,407	21,579	16,370	11,966	8,501	8,683
% of Plant Availability							
-Sugar	%	88.12%	93.95%	90.66%	86.71%	76.00%	77.26%
-Ethanol	%	98%	100%	99%	98%	98%	92%
Others							
Spares Inventory as % of Asset Cost	%	2.26%	2.31%	2.44%	1.96%	2.35%	2.77%
Maintenance Cost as % of Operating Expenses	%	1.00%	1.02%	2.61%	1.69%	1.80%	2.24%